

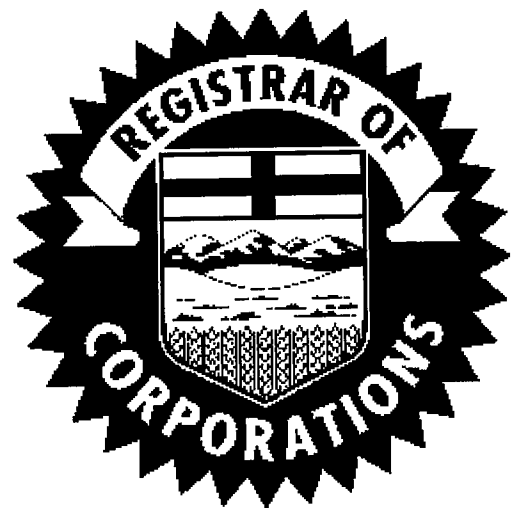
Certified Copy
CORPORATE ACCESS NUMBER: 2015786649

Alberta

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

SURGE ENERGY INC.
IS THE RESULT OF AN AMALGAMATION FILED ON 2010/12/31.



Certified Copy

Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2010/12/31

Corporate Access Number: 2015786649

Service Request Number: 15709416
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: SURGE ENERGY INC.
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 1200, 425 - 1ST STREET SW
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3L8

RECORDS ADDRESS

Street:
Legal Description:
City:
Province:
Postal Code:

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: THE ANNEXED SCHEDULE "A" IS INCORPORATED INTO AND
FORMS PART OF THIS FORM.

Share Transfers Restrictions: NONE
Number of Directors:
Min Number Of Directors: 3
Max Number Of Directors: 9
Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: THE ANNEXED SCHEDULE "B" IS INCORPORATED INTO AND FORMS PART OF THE FORM.

Professional Endorsement Provided:

Future Dating Required:

Registration Date: 2010/12/31

Director

Last Name: PASIEKA
First Name: JAMES
Middle Name: M.
Street/Box Number: 1200, 425 - 1ST STREET SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3L8
Country:
Resident Canadian: Y
Named On Stat Dec: Y

Last Name: COLBORNE
First Name: PAUL
Middle Name:
Street/Box Number: 64 ROBINSON ROAD
City: CALGARY
Province: ALBERTA
Postal Code: T3Z 3K6
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: O'NEIL
First Name: P.
Middle Name: DANIEL

Street/Box Number: 2300, 635 8TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3M3
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: BANNISTER
First Name: PETER
Middle Name:
Street/Box Number: 91 SCENIC PARK CRESCENT NW
City: CALGARY
Province: ALBERTA
Postal Code: T3L 1R9
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: MACDONALD
First Name: KEITH
Middle Name: E.
Street/Box Number: 203 HERITAGE PLACE SW
City: CALGARY
Province: ALBERTA
Postal Code: T3Z 3P3
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: LEACH
First Name: ROBERT
Middle Name: A.
Street/Box Number: 113 EDENSTONE PLACE NW
City: CALGARY
Province: ALBERTA
Postal Code: T3A 3Z3
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: DAVIES

First Name: COLIN
Middle Name: W.G.
Street/Box Number: 230, 323 10 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2R 0A5
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: SMITH
First Name: MURRAY
Middle Name:
Street/Box Number: 1111 VARSITY ESTATE DRIVE NW
City: CALGARY
Province: ALBERTA
Postal Code: T3B 3B1
Country:
Resident Canadian: Y
Named On Stat Dec:

Amalgamating Corporation

Corporate Access Number	Legal Entity Name
208362616	SURGE ENERGY INC.
2015484559	BREAKER RESOURCES LTD.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Statutory Declaration	10000406102544418	2010/12/31
Share Structure	ELECTRONIC	2010/12/31
Other Rules or Provisions	ELECTRONIC	2010/12/31

Registration Authorized By: JAMES PASIEKA
DIRECTOR